Unlocking Efficiency:
Embracing Software Automation for Effective Project Management

Camms.

Intro

Most businesses have a whole host of projects in flight. These can range from large scale transformation projects to smaller projects that make improvements to processes & sites and introduce new technology. Each project requires extensive planning, budget management, and collaboration from multiple employees and can be subject to a multitude of risks, dependencies, and potential delays.

Managing multiple projects independently can get out of hand using traditional methods like spreadsheet-based plans & budgets, email communication, and endless status update meetings. Task & action management is not clearly defined, it can be difficult to understand the status of each project, and prioritizing resources & budgets across multiple projects becomes a nightmare!

In this eBook we explain how project management software can help organizations to:

Create a standardized process to manage projects through to completion.
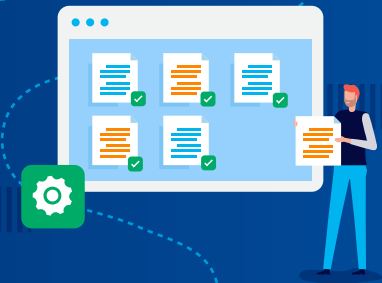
Enable leadership to get a real-time view of live project status, dependencies, and risks.

**Prioritize budget & resources across multiple projects.**

Background

Project management as we know it was born in the mid-20th century when Gantt charts were popularized and concepts like cost prediction and project scheduling were created. Fast-forward through the decades and this vital use of processes, methods, knowledge, skills, and experience to achieve project objectives has been improved by the use of digital technologies – from the launch of the first project management software companies in the 1970s to the latest cloud-based project management tools that can be accessed from anywhere, at any time today.

Despite this accelerated technological evolution and the development and application of innovative project management tools, many organizations remain reliant on emails, meetings, spreadsheets, and other standalone documents to run their projects – leading to inefficient processes and delays. These constraints are unacceptable in today's dynamic business landscape.

Businesses must seize the initiative and embrace project management software - replacing siloed datasets & communication bottlenecks with a single point of oversight that consolidates disparate processes, systems, and data sources and adds automation to the process.
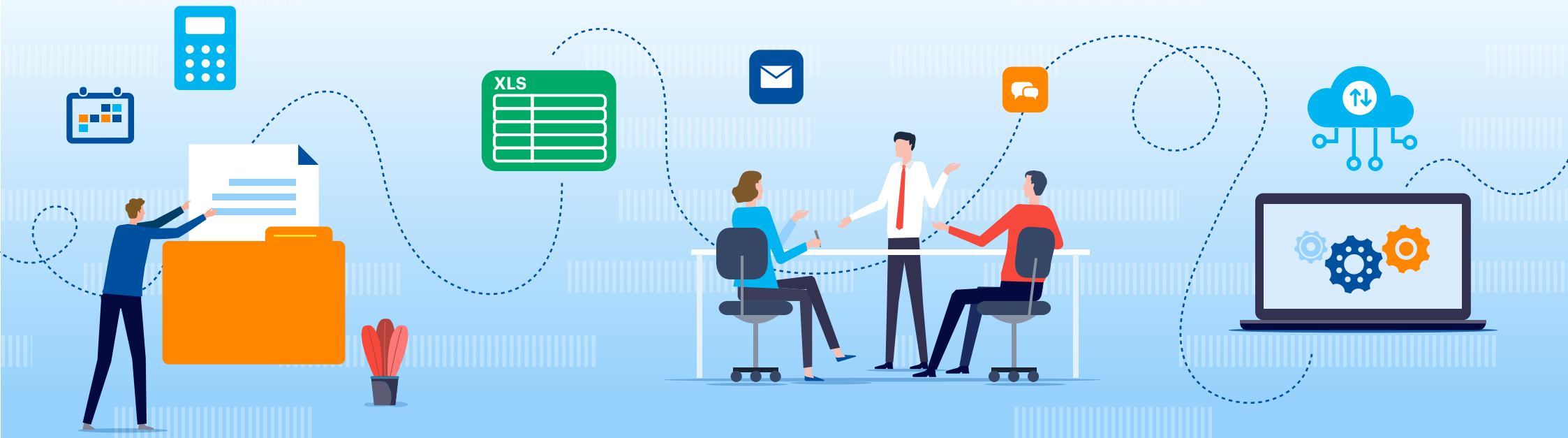
Understanding Projects & Project Management

To understand the importance of project management we must understand the need for projects, which leads us to two pertinent questions: What are projects? Why are they initiated?

Proactive businesses recognize that their fundamental objectives – to evolve and grow – are unachievable if they fail to react to change - while the environment they operate in matures. Projects allow them to accomplish specific goals that elevate their business against this backdrop of innovation and evolution. Successful projects are achieved by establishing a set of tasks and deliverables that must be executed within a defined timeline to accomplish specific goals that enact meaningful change.

Projects that would benefit from software automation fall into several categories:

Strategic Projects:

Typically, large-scale transformation projects that involve creating something new and innovative that allows the business to gain strategic advantage: a new product, a new market, a new site, or a new branch.

Operational Projects:

Often smaller scale projects – such as implementing a new process or system – to improve current operations, reduce cost, and improve efficiency.

Compliance Led Projects:

Compulsory projects that ensure compliance with regulations & operating standards and corporate policies & initiatives – these projects ensure the business adapts to regulatory or legal changes – avoiding financial penalties & reputational damage.

Department & Portfolio Management:

Project management tools & techniques can also be useful when managing a department or portfolio as this also relies on a defined set of processes, timelines, budgets, and key deliverables.

No two projects are the same; each has its own scope, tasks, deliverables, objectives, budget, timeline, measures, and dependencies, therefore, having a consistent framework to manage different projects in a structured way is essential to prioritize budget & resources and understand progression & status. Successful project management involves much more than simply tracking a project and reporting updates; it requires multiple stakeholders to work in unison within defined parameters towards set goals.

When regarded as transformational and leading edge, rather than just a support system or an administrative function, project management becomes a fulcrum of positive change. It bridges the gap between strategy and execution, ensuring the right projects are managed in the right way, by the right people, at the right time.

Project Management The Manual Process Minefield

Unfortunately, in many organizations much of the project management 'heavy lifting' – such as planning, organizing, lateral thinking, and collaboration – is still performed by using shared documents, emails, and spreadsheets. This overreliance on inadequate tools that lack efficiency and connectivity prevents businesses from establishing an integrated approach to project management.

Projects that are managed using disjointed processes like, spreadsheets & emails are inherently inefficient & time-consuming. Therefore, attempting to manage multiple projects across departments using these methods becomes an uphill battle. The European Spreadsheet Risks Interest Group estimates that more than 90% of spreadsheets contain errors; while 50% of spreadsheets used operationally by businesses have material defects – and because these static documents are rarely tested and rely on complex formulas - many errors are never discovered.

Businesses that fail to address the stark limitations perpetuated by ad hoc project management processes continue to be exposed to obstacles that delay or even derail projects.

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50% of spreadsheets contain material defects

90% of spreadsheets contain errors

10 Challenges of Manual Project Management Processes

Here we explore some of the common challenges encountered by organizations who fail to embrace automated project management tools.

Timely project status updates allow stakeholders to stay informed about the progress, challenges, and status of a project and provide a mechanism for holding teams accountable for their responsibilities and commitments.

When projects are managed using physical documents with updates communicated via spreadsheets & emails, stakeholders struggle to access the information they need to understand the overall status of the project and how it is progressing. When live project status information is not readily available or easily accessible to all relevant parties, visibility and collaboration suffer.

Manual processes typically rely on periodic updates - resulting in outdated project status reporting. This delay in capturing and disseminating project updates can block visibility slowing down project progression - leaving stakeholders wondering if tasks have been completed and when they can move onto the next phase of the project.
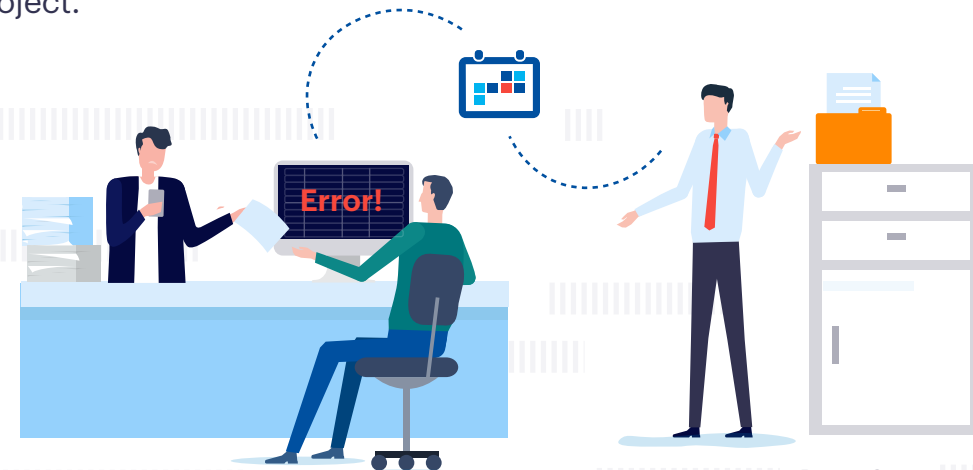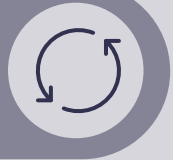
2 — A Lack of Consistency in the Way Projects are Managed

With no formalized project management process, each project team leader will approach each project in an entirely different way. This will likely result in each project being managed in a silo using a mixture of disconnected spreadsheets, documents, and emails. These data silos create information bottlenecks that can knock projects off course. These isolated repositories of data within an organization engender inefficient decision-making, inconsistent & inaccurate data, and poor collaboration.

These siloed, manual processes could mean vital steps are missed when planning the project, and lessons learned from previous projects are not captured. This inconsistent approach makes it difficult for leaders to compare & prioritize projects – making it hard to ascertain which projects are the most important or which have the most issues & delays. This makes it hard for leaders to decide where to allocate budget & resources to keep the most important projects on track.

Manual data collection and analysis within silos engender inefficiencies that hamper the timely and accurate collection of information necessary for effective risk management.

3 — Spreadsheets Lack Automation

Unlike best-practice project management platforms, spreadsheets lack automation. Although you can map out each project stage in a spreadsheet, there are no automated workflows to alert stakeholders when tasks are completed, when deadlines are missed, or budgets are overspent. All approvals and signoffs would need to be done manually via email with no visibility to the wider project team.

This lack of automation slows down the project - leaving teams unclear on when they can move on to the next stage. It also prevents the detection of potential problems or delays with the project which can result in unexpected costs or late project completion. Project alerts provide a vital safety net by highlighting potential risks and issues, without them stakeholders are unable to take proactive measures to mitigate problems and reallocate resources to minimize the negative impact on the project.
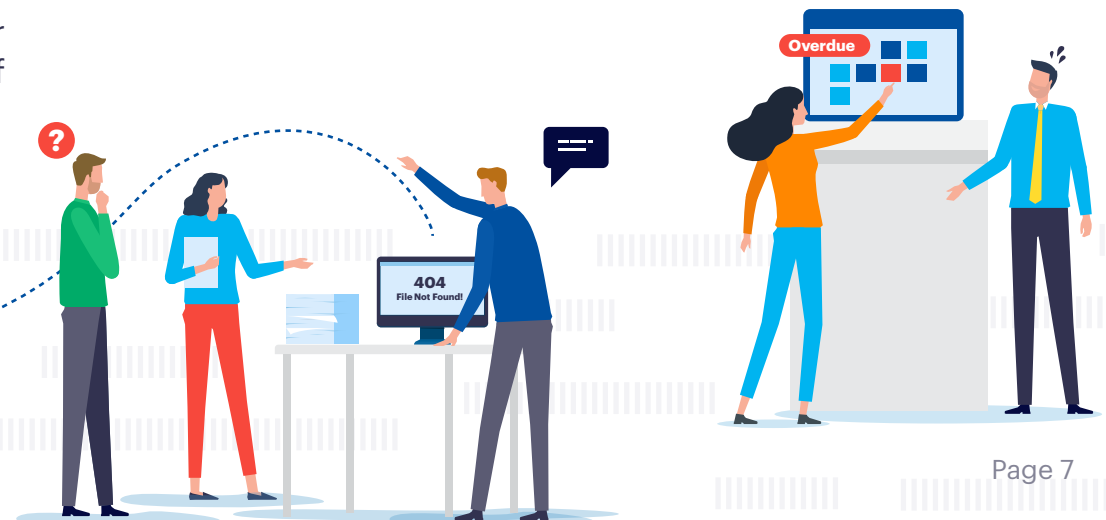
4 — Manual, Inconsistent Reporting Formats

Inconsistent reporting formats across different teams or stakeholders restrict uniformity. This disjointed structure makes it challenging to aggregate and compare project status updates across multiple projects, hindering the ability to gain a comprehensive view of the overall project portfolio across the entire organization.

When reporting relies on manual processes, these tasks become resource-intensive and time-consuming. Manually extracting information from dispersed sources, entering it into spreadsheets or documents, and performing analysis makes reporting prone to human error and extremely difficult to scale. These errors can lead to inaccurate or misleading outputs, which can have serious consequences for decision-making.

This reliance on siloed data and manual updates using a moment-in-time snapshot that can quickly change - means manual reporting may not reflect the current situation or future outlook. This reliance on outdated or incomplete information deprives businesses of real-time insights - that are crucial for timely and informed decision-making.

5 — Collaboration Roadblocks

Collaboration between stakeholders underpins effective project planning. When it's obstructed, projects become a disparate & disjointed set of tasks and stakeholders become disengaged. Some of the biggest hurdles to effective collaboration are lengthy status update meetings, phone calls and email communication that happens between a small number of stakeholders with no visibility of the discussions and outputs shared with the wider project team.

When geographically dispersed stakeholders are forced to rely on static documents, it becomes difficult to share, access, and update project-related information – impacting communication and teamwork. These inefficiencies result in duplicated work or delays with moving into the next phase of the project.

Manual communication methods such as face-to-face meetings, phone calls, and emails can be inefficient & time-consuming if the results and outputs aren't captured in an effective way and the agreed actions are not followed up on. When using manual processes, meeting notes are often lost in emails and information becomes disseminated across departments.

Deprived of seamless communication methods, remote team members or those in different departments struggle to access and contribute to collaborative efforts – and become disengaged.

6 — No Accountability or Ownership for Tasks, Actions & Budgets

Projects that are managed using spreadsheets and manual processes lack accountability. Actions might be captured in meeting minutes, but unless they are allocated a designated owner and clear completion dates, and the entire project team has visibility of the status of the action - teams can be unsure if the owner has completed that task. Software can combat this problem as all tasks and actions logged in the system are linked to relevant employees with clear deadlines. Any overdue tasks are automatically flagged and chased, and when employees' complete tasks, the entire project team has visibility and this data feeds into the overall project status report allowing management to understand progression at every stage.

7 — Project Delays

Manual processes stagnate communication channels during a project and cause delays. When task completion or missed deadlines are only communicated by emails & phone calls, this communication only goes to certain individuals and doesn't feed directly into project status updates. This delays the project life cycle, with stakeholders unaware of when specific stages are completed and when projects can move to the next one – causing them to move at a glacial pace.

Inconsistent manual communication methods across different team members or departments can result in tasks being overlooked or missed, leading to confusion and further delays.

With so many moving parts in a project, effective notifications of task completion can cut through the noise and inform stakeholders about task updates, changes, and deadlines – unlike spreadsheets, project management software can fully automate this process and ensure it feeds back into project status updates. Manual data entry, paperwork, or coordination between disparate stakeholders can lead to delays in updating project information or communicating critical updates.
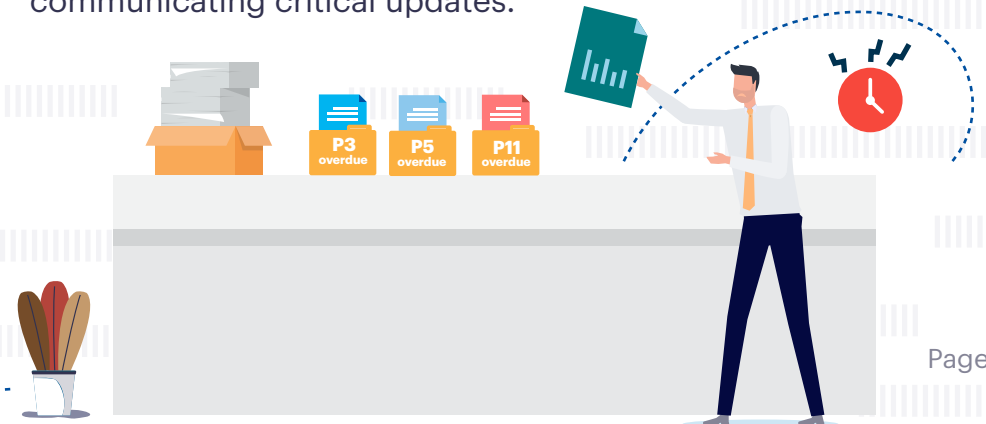
8 Data Security Concerns

To put it simply, spreadsheets lack data security. Unlike project management systems that encrypt data, backup information regularly, require login credentials, and are often credited with security standards like Cyber Essentials, SOC Type 1 & 2, and ISO 27001 - spreadsheets are relatively easy for hackers to access.

Not only is there a chance of confidential project data getting into the wrong hands externally, but spreadsheets are notoriously easy to share internally, multiple employees can access them and make amends with the potential to break formulas or save their own copies creating multiple versions of the truth. There is no accountability tracking or user audit trail – making it difficult to ascertain who changed information in the spreadsheet. It can also be challenging to restrict access to confidential data - like hiding budget information from lower-level employees - as in a spreadsheet everyone who has access can see everything! Budgeting and timeline planning often rely on complex formulas when managed using spreadsheets, and if these formulas are broken due to multiple employees accessing the spreadsheet, it leaves financial planning open to errors and inaccuracies.

9 Challenging to Get a Holistic View of all Projects in the Organization

When each project is managed across a variety of manual spreadsheet-based processes, there is no easy way for leaders to get a holistic view of all the projects in the organization. This causes a multitude of problems, firstly it becomes difficult to ascertain which projects are the most important strategically and should therefore be given the most focus and attention. It can also be difficult for leaders to decide which projects should be allocated man hours, equipment, and budgets. There will be multiple projects vying for these resources and management will need a holistic view of each project to decide how to allocate them fairly - and this becomes impossible when using siloed, disjointed spreadsheet-based processes.

10   No formal Risk Management Process

Most projects are strewn with risk. Therefore, having a best-practice risk management process that forms part of the project management process is essential to keep large projects on track.

Although project teams can potentially set up a project risk register in excel and send out risk assessment forms via email - due to the lack of mapping and limited process automation available in Excel - risk would end up being managed in a silo without being connected and visible at different stages of the project.

Risk identification, risk assessment, and risk mitigation planning – are essential components of effective project management. They help identify, assess, and mitigate risks throughout the project lifecycle, ensuring that projects are completed successfully. Complex processes like risk management require multiple users, complex data mapping, control monitoring, automation, strict data governance, and in-depth reporting & analytics – and spreadsheets simply don't offer this level of functionality.

Manual processes often lack standardization, making it difficult to establish consistent risk management practices across projects or teams. This inconsistency can result in gaps in risk identification, analysis, and response planning. Relying on manual disjointed spreadsheet-based processes for project risk management could result in delayed or inaccurate data, leading to ineffective risk assessments or missed opportunities for proactive risk mitigation - clouding visibility into risk status, progress, and overall project health. Consequently, it becomes harder to communicate risks & controls effectively to stakeholders, limiting their ability to make informed decisions.

Project Management Software to the Rescue

Whether they have learnt the hard way, or they don't want to make the same mistakes as others, many businesses are replacing manual processes with a more efficient approach to managing multiple projects concurrently by introducing project management software. These modern cloud-based software platforms - which can be accessed from anywhere, at any time via a user-friendly centralized dashboard - have the power to automate project planning, scheduling, resource allocation, and change management.

Project management platforms help organizations to map out and deliver a project plan throughout its full lifecycle – from scoping, initiation, and planning, to task allocation, budgeting, change management, and completion.

According to research, the main benefits of using project management tools are improved timeline estimation (60%), more effective use of project resources (55%), enhanced team communication (49%), and improved budget estimation (48%).

60%
Improved timeline estimation
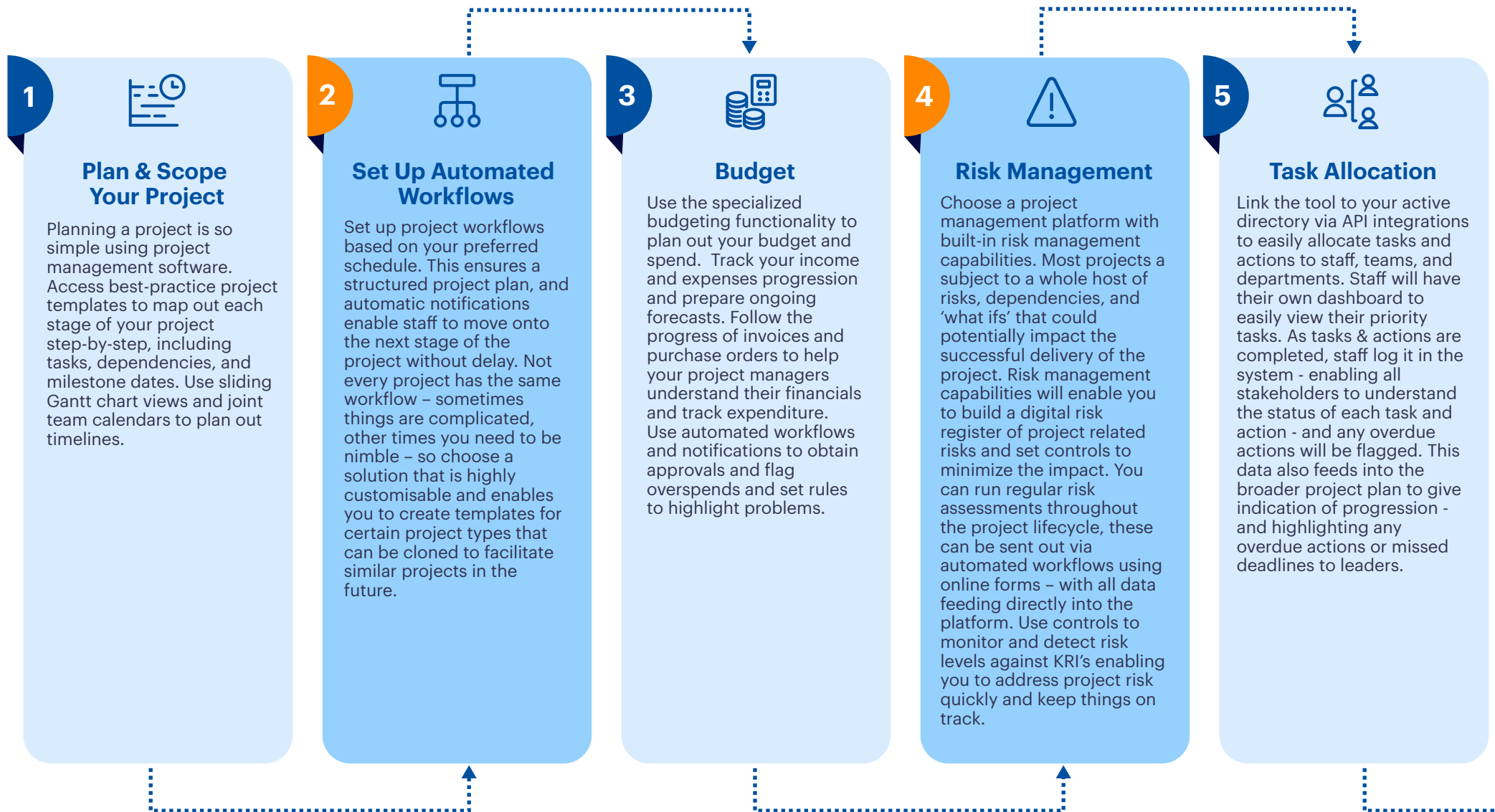
55%
Effective use of project resources

49%
Enhanced team communication

48%
Improved budget estimation

10 Easy Steps to Understand How Project Management Software Works!

1 Plan & Scope Your Project

Planning a project is so simple using project management software. Access best-practice project templates to map out each stage of your project step-by-step, including tasks, dependencies, and milestone dates. Use sliding Gantt chart views and joint team calendars to plan out timelines.

2 Set Up Automated Workflows

Set up project workflows based on your preferred schedule. This ensures a structured project plan, and automatic notifications enable staff to move onto the next stage of the project without delay. Not every project has the same workflow – sometimes things are complicated, other times you need to be nimble – so choose a solution that is highly customisable and enables you to create templates for certain project types that can be cloned to facilitate similar projects in the future.

3 Budget

Use the specialized budgeting functionality to plan out your budget and spend. Track your income and expenses progression and prepare ongoing forecasts. Follow the progress of invoices and purchase orders to help your project managers understand their financials and track expenditure. Use automated workflows and notifications to obtain approvals and flag overspends and set rules to highlight problems.

4 Risk Management

Choose a project management platform with built-in risk management capabilities. Most projects a subject to a whole host of risks, dependencies, and 'what ifs' that could potentially impact the successful delivery of the project. Risk management capabilities will enable you to build a digital risk register of project related risks and set controls to minimize the impact. You can run regular risk assessments throughout the project lifecycle, these can be sent out via automated workflows using online forms – with all data feeding directly into the platform. Use controls to monitor and detect risk levels against KRI's enabling you to address project risk quickly and keep things on track.

5 Task Allocation

Link the tool to your active directory via API integrations to easily allocate tasks and actions to staff, teams, and departments. Staff will have their own dashboard to easily view their priority tasks. As tasks & actions are completed, staff log it in the system - enabling all stakeholders to understand the status of each task and action - and any overdue actions will be flagged. This data also feeds into the broader project plan to give indication of progression - and highlighting any overdue actions or missed deadlines to leaders.

6 Time Management

Staff can log the hours they've worked on different tasks & projects, based on your project plans, making it easy for you (and them) to track where resources are going. This makes it easy to plan & allocate resources across multiple projects and plan for overtime and contractors when needed for urgent tasks.

7 Benefits Realisation

Project management software can ensure that your projects deliver on the key goals that they set out to achieve by defining SLAs and KPIs and tracking progress. This enables you to capture lessons learnt to build an in-house knowledge library for future similar projects – optimising project delivery in the future.

8 Collaborate & Share Project Data

As the project progresses, set up message boards to capture notes and store files. Capture meeting minutes, allocate additional tasks and tag employees and send notifications. Everything regarding the project is captured in a central location making it easy for employees to check back and see what was agreed.

9 View Project Progress & Status

Automated dashboards & reports make it easy for employees of all levels to understand project progress. Front line staff can easily get a view of which tasks and actions are completed and leaders can get a holistic view of project progression - as each task that is completed feeds into a series of wider project status reports. Easily understand budget position, workload, progress, overdue tasks, potential risks, and man hours spent on each project - at the touch of a button.

10 Complete Successful Projects That are On Time and in Budget

Project management software leaves no stone unturned. It ensures the successful, consistent delivery of all projects across your organization. As every project is managed in the same way, it makes it easy to compare projects and allocate resources and budget fairly. As you plan more projects in the system, you can start to clone projects and learn lessons from previous project implementations ensuring continuous improvement.

10 Benefits of Project Management Software Vs Manual Processes
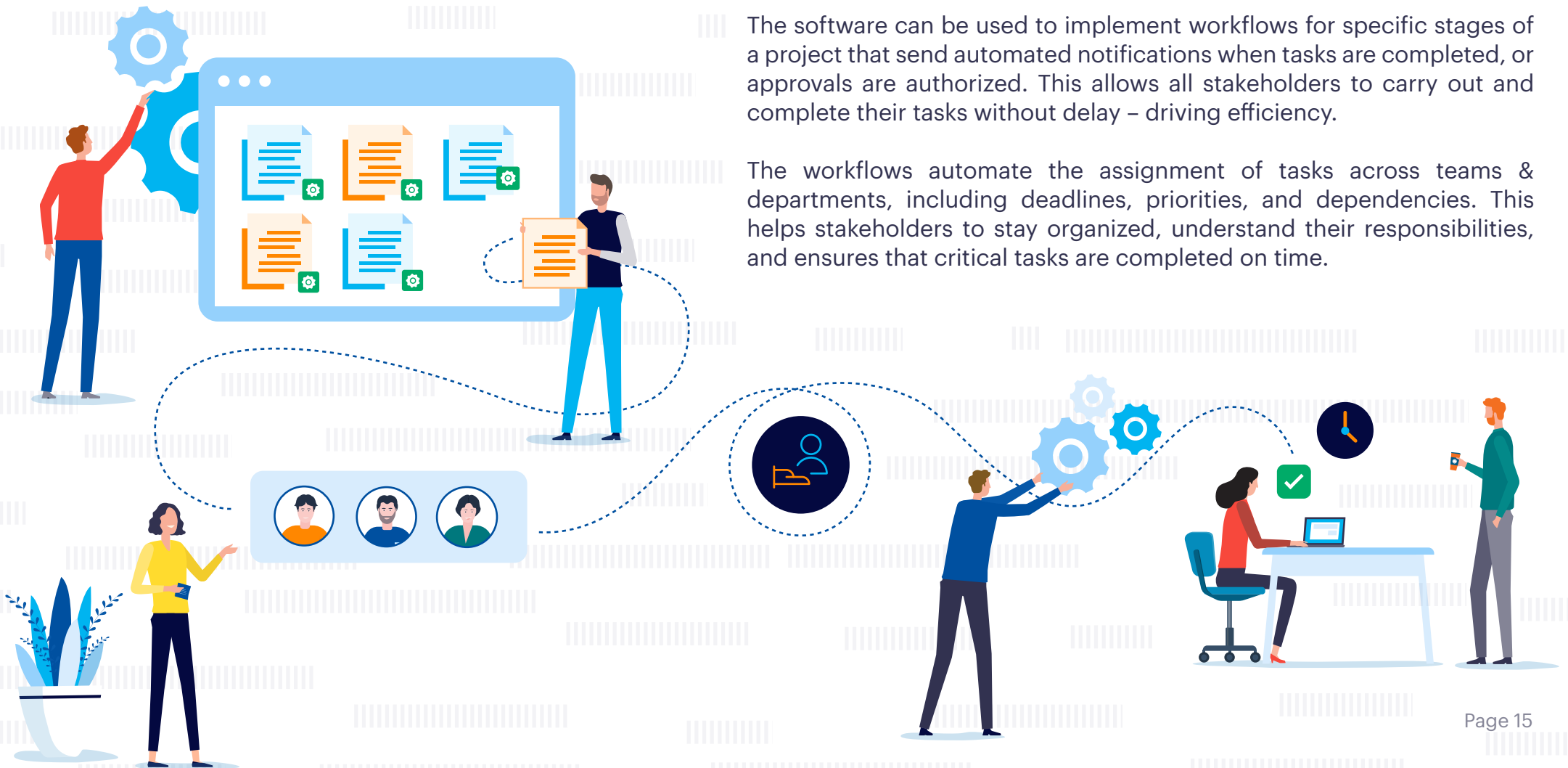
Increased Efficiency & Productivity

Project management software can help users manage portfolios & projects more efficiently by breaking them down into smaller manageable tasks & actions – making it easier to track progress, assign responsibility, and communicate with teams.

The software can be used to implement workflows for specific stages of a project that send automated notifications when tasks are completed, or approvals are authorized. This allows all stakeholders to carry out and complete their tasks without delay – driving efficiency.

The workflows automate the assignment of tasks across teams & departments, including deadlines, priorities, and dependencies. This helps stakeholders to stay organized, understand their responsibilities, and ensures that critical tasks are completed on time.

2   Improved Collaboration

Successful project delivery requires a variety of internal & external stakeholders to work in unison. For example, projects often demand the support of a third-party contractor – such as managed service providers for digital transformation – adding a layer of complexity to the project management process.

Project management software facilitates collaboration among team members by allowing them to share documents, send notifications, assign tasks, and track progress in real-time. This creates ownership, fosters teamwork, enhances communication, and mitigates miscommunication or duplicated efforts.

A single-pane-of-glass view allows stakeholders – both internal and external – to track the progress of tasks - and the project in general - via an intuitive dashboard. This enhances stakeholder engagement by making it easy for them to understand the role they play in the project management process. Laborious face-to-face progress meetings are subsequently consigned to the past due to the transparent oversight provided by the tool. Project leaders also benefit from valuable insights at the touch of a button, allowing them to manage projects more efficiently - eliminating the need to chase staff for status updates.

Centralized dashboards can be accessed by all stakeholders at any time allowing progress reports to be produced instantaneously. This holistic view provides the structure and understanding required to achieve successful projects that are driven from the top and delivered in collaboration across multiple teams.

Project management software stores and displays information – such as project plans, documents, meeting notes, and collaboration forums – in a centralized user-friendly platform. This central point of oversight ensures everyone involved has access to the most up-to-date information when they need it, fostering collaboration and transparency.

3 Optimized Schedule Planning & Dependency Mapping

Project management software allows users to define & track project timelines, milestones, dependencies, and deadlines. This can help keep projects on course and ensures that everyone knows what is expected of them and when. This guarantees important milestones are not missed. It also provides project managers with the foresight to visualize the project timeline, identify potential bottlenecks, and make necessary adjustments to deliver timely project completion.

Automated workflows can be used to flag missed deadlines and delayed actions - raising concerns early so they can be rectified with minimal impact to the project. Any changes to project timelines can easily be communicated to the entire team by making updates in the platform - simplifying change management.

Projects are often interlinked, meaning the status of one project can impact another's progress, or their order of occurrence can influence the portfolio's course. Software allows project managers to define and manage these dependencies efficiently. They can establish relationships between tasks – such as start-to-start, finish-to-start, start-to-finish, or finish-to-finish – to create a logical sequence of activities. This helps them to understand the interdependencies between tasks and ensures that they are executed in the right order.

Charts are commonly used to visualize project schedules and dependencies. They provide a clear view of the project timeline, showing the start and end dates of tasks and how they relate to one another. By visualizing these connections, project managers can easily identify critical paths and interdependencies that may impact project timelines, so they can better plan and coordinate activities to ensure smooth execution.

4 Provides In-Depth Visibility into Project Progress

Automation offers consolidated, real-time progress tracking. For example, the ability to view project dashboards, timelines, and reports centrally provides clarity around the status of tasks, milestones, and overall progress. These insights allow project managers to identify delays or issues early on, take corrective actions, and make informed decisions based on accurate data.

When using project management software, centralized dashboards can be accessed by all stakeholders at any time allowing progress reports to be produced instantaneously for both individual tasks and overall project status.
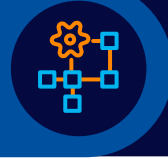
5 Automates Processes & Eliminates Admin

Automated workflows & notifications eliminate admin and automate the entire project management process. Projects are planned out using automated workflows, meticulously mapping out each task & action - and any approvals or dependencies.

When a task is assigned to a team member, project management software automatically generates notifications to inform the relevant individuals. By replacing inefficient manual notification methods with automation, the right people become aware of their responsibilities at the right time across multiple projects. Once tasks commence, deadlines can be set. As the due date approaches, the software can send reminder notifications to the responsible parties. This helps to keep projects on track and ensures timely completion.

Team members can update the status of their tasks or provide progress reports via a centralized system. When these updates are made, notifications can be sent to the project stakeholders – such as project managers, team members, and clients – to keep them informed of the project's progress. When a significant milestone or goal is achieved within a project, the software can generate notifications to celebrate the accomplishment. This boosts team morale, enhances collaboration, and keeps everyone engaged.

6 — Ensures Robust Project Governance

Project management software establishes a framework to guide the delivery of a project. It achieves this by using workflows to map out each stage of the project step-by-step ensuring critical stages are not missed. This common framework guarantees consistency between projects and ensures critical data is captured.

As critical details across multiple projects are captured in a consistent format, it adds a layer of governance and structure that makes projects easily comparable across departments, budgets, timelines, man hours, and resources. The software standardizes processes, defining clear roles and responsibilities, centralizing document management, and generating comprehensive reports & metrics.

7 — Provides In Depth Financial Oversight

Rather than logging spend in a stand-alone spreadsheet, project management software offers best practice-processes to plan budgets, track estimates, get budget approvals, log expenditure, generate forecasts, and capture unforeseen costs. Project management software facilitates:

Cost estimation: Project managers can create detailed project plans and define tasks, resources, and their associated costs. By inputting the estimated costs for each component, the software can generate an overall project cost estimate.

Budget tracking: Once a project is underway, project managers can track the actual costs incurred against the budgeted amounts. It provides real-time visibility of how much has been spent, allowing them to monitor expenditure throughout the project lifecycle.

Cost variance analysis: Project managers can generate reports and visualizations that highlight variances between planned and actual costs. This targeted analysis helps identify cost overruns or savings, allowing them to take corrective actions to keep the project on track.

Allocating financial resources across multiple projects makes prioritization based on strategic importance and potential return on investment essential. Project management software can provide this insight to guide management teams. Users can log purchase orders and invoices enabling the reconciliation of expenditure throughout the project lifecycle, with everything date and time stamped.

8 Improves Resource Management

With multiple projects competing for a finite pool of resources – including manpower, budget, equipment, and time – it can be difficult to meet all project demands simultaneously amid conflicting priorities.

Project management software provides built-in tools and features that help project managers optimize the utilization of resources, including:

Resource tracking and availability: Track the availability, skills, and workload of resources in real time. This provides project managers with clear visibility of resource utilization across multiple projects, allowing them to make informed decisions about allocation based on their availability and capabilities.

Resource pool management: Create a centralized resource pool that details all available resources within the organization or team – such as skills, expertise, availability, and cost. By accessing a comprehensive view of the available resources, project managers can easily identify the right individuals for specific project tasks and allocate them accordingly.

Resource levelling: Powerful algorithms help to balance resource workloads by analysing resource availability and task dependencies across projects and automatically adjusting schedules to avoid over or under-utilization. This ensures that resources are allocated in a balanced manner, optimising their productivity, and preventing burnout.

All resources and their availability can be tracked in real time via the centralized platform. This visibility enables better decision-making when allocating resources to different projects or tasks – ensuring the most critical tasks & projects are completed first.

9   Easily Prioritize Multiple Projects

Balancing competing priorities as well as interdependencies adds an additional layer of complexity to the project management process. Effective project prioritization demands comprehensive tracking and reporting mechanisms that provide a clear overview of all ongoing tasks & projects, their progress, and their respective priorities and dependencies.

When an organization's critical projects are managed in one solution, leaders can easily prioritize projects ensuring the most critical ones are given the resources and budget they need - streamlining the project comparison and evaluation process. This process is guided by pre-defined project prioritization criteria – such as strategic alignment, business value, risk, and urgency – with weights assigned to each criterion based on the organization's priorities. The software can calculate scores based on the defined criteria and rank projects accordingly - helping to identify high-priority projects and focus resources accordingly.

By categorising tasks based on their priority or importance, teams can create a clear hierarchy and focus on high-priority items. By assessing tasks and deadlines across multiple projects, they can determine which tasks require urgent attention and ensure that time-sensitive activities are prioritized accordingly. This transparency guides the allocation of resources and budgets across multiple projects, making it easy to balance workload and expenditure.

These tools are great for implementing process and structure and for projects that are repeated at different times of the year or on different sites, similar project can be cloned to incorporate previous learnings from similar projects.

10 Successfully Manage Project Risk

Comprehensive project management platforms allow you to identify, track, and manage project risk as part of your wider ERM program – and the benefits are compelling: improved risk identification, best-practice risk assessments, efficient risk prioritization, automated control monitoring against KRI's, incident management, and comprehensive risk mitigation – resulting in improved project performance, and greater business resilience.

Team members are empowered to log and prioritize risk, assign responsibility, and implement controls & policies – a proactive approach that helps to address risks before they have a detrimental impact on the delivery of the overall project.

Risk assessments, questionnaires, and surveys can be rolled out online – with results feeding directly into the tool to build a complete overview of project risk. Powerful aggregation functionality allows live transactional and operational data from other sources to be harnessed via APIs, which can be leveraged to establish key risk indicators (KRIs) and monitor risk on an ongoing basis. Controls can also be set to flag problems when risk reaches an undesirable level or when deadlines or budgets are exceeded – enabling action to be taken.

Managing Multiple Projects Holistically

Most organizations have multiple projects running concurrently – from small projects to organize new processes and systems to large-scale transformation projects like opening a new site or implementing a new product. How successfully they manage them depends on the efficacy of the processes and procedures they use to plan them, share information, and track progress.

Project management software isn't just about delivering on individual projects, it possesses the agility and transparency organisations need to manage multiple projects holistically and make informed decisions – transforming the management of individual projects into a joined-up, streamlined, approach to easily manage budget & resources.

Revolutionising Project Management for Every Organization

The manual management of multiple projects – many of which are interlinked – is a nebulous process that lacks clarity leading to missed deadlines, project delays, and increased costs. For organizations that still rely on these outmoded tools and techniques the time has come to embrace automation – from replacing data silos with a centralized dashboard to bridging communication gaps with automatic notifications.

Transformative project management software isn't the preserve of big-budget multinational corporations; it is helping organizations of all sizes to manage every element of multiple projects – people, budget, resources – with speed, agility, and efficiency throughout their full lifecycle.

Free your organization from disparate processes, systems, and data sources and engage with a consolidated approach to project management that replaces emails, spreadsheets, and physical interactions with seamless and streamlined automation.
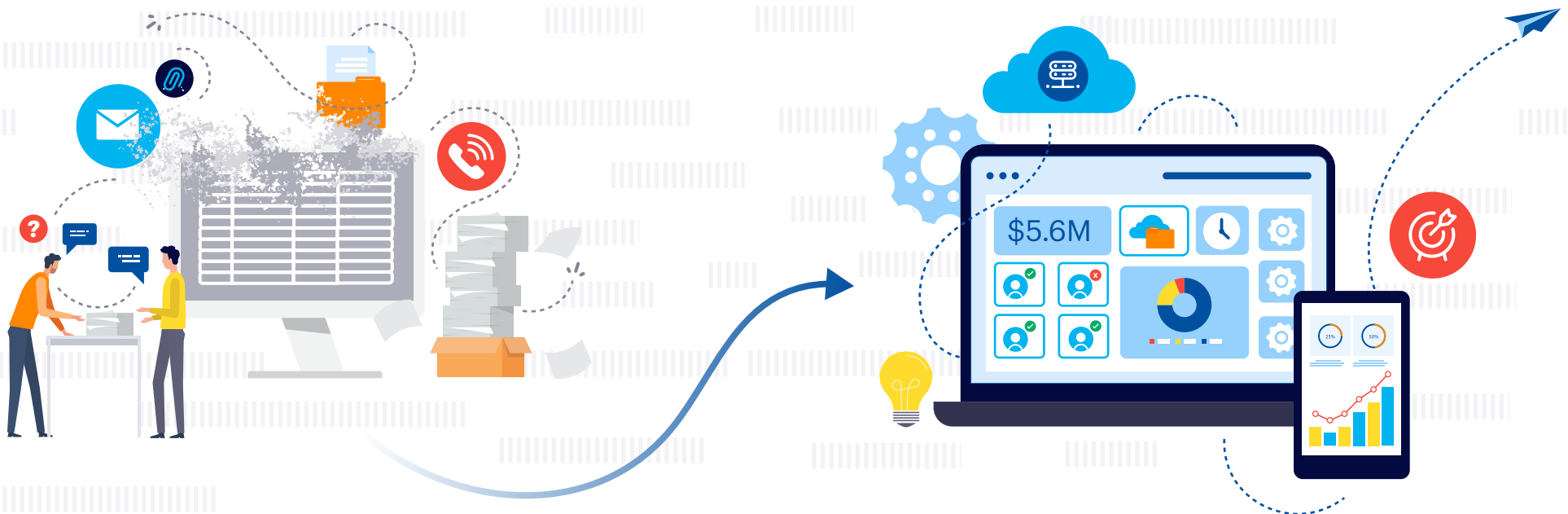
About Camms.

Project Management

The Camms platform offers best-practice project management capabilities allowing your organization to consistently deliver effective projects & portfolios. Manage all aspects from planning & budgeting to task & action management and delivery. Flexible workflows keep projects moving & real-time status updates and tree views make it easy to see how projects are progressing. The platform ensures projects are managed consistently making it easy to plan resources, man hours and budget across multiple projects in line with strategic priorities.
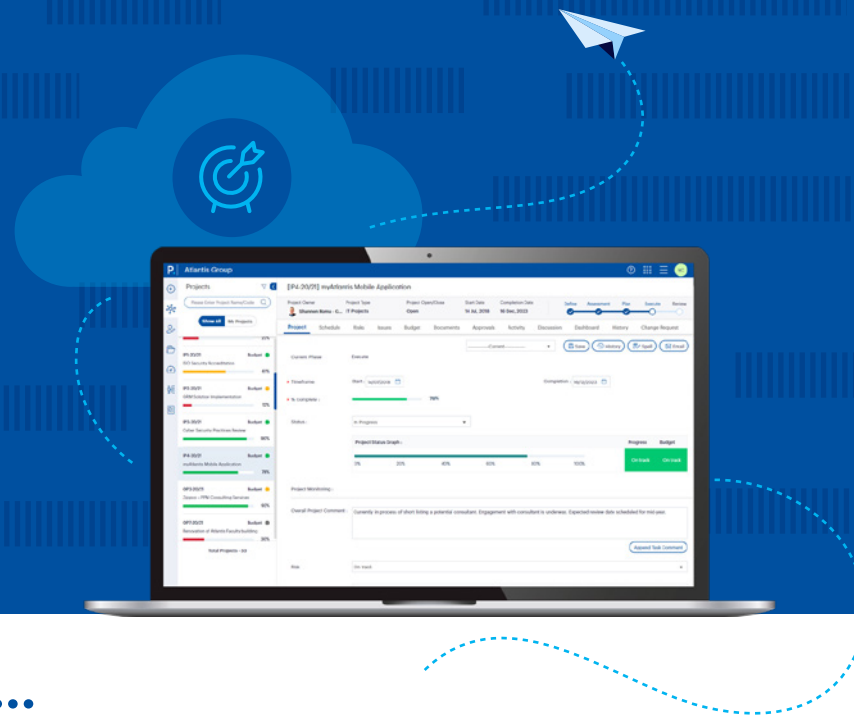
Much more than a project management platform...

The Camms platform offers a whole host of other capabilities, enabling organizations to link project management to their wider governance, risk, and compliance priorities and strategic initiatives. Capabilities include:

Risk Management

Audits & Inspections

Health & Safety

Compliance & Policy Management

Operational Resilience

Third-Party Risk

Regulatory Change

Strategy Planning

Business Process Automation

IT & Cyber Risk

Incident Management

ESG

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